

2022
COMPLETE
CPD GUIDE

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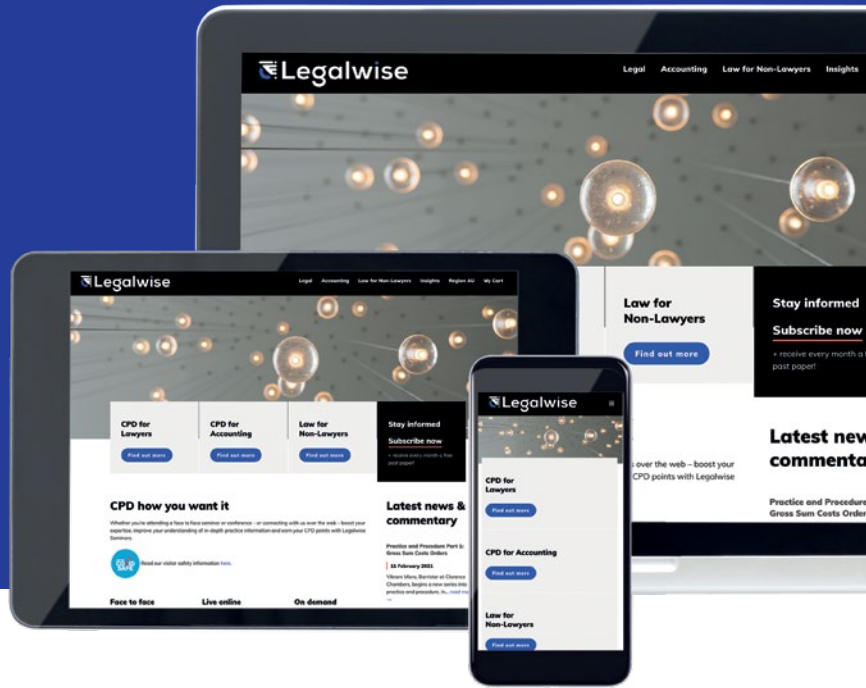
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TRUSTS LAW: ASSET PROTECTION, DUTIES AND TAXATION



THURSDAY, 12 MAY 2022
9.00PM TO 1.15PM

\$405
WEB225NZA01

In this not-to-be-missed programme you will take a deep dive into domestic trust tax disclosure obligations, broaden your knowledge of trustee duties and examine the art of asset protection. In addition, learn how to manage a trust office holder dispute and gain a timely update on recent cases. Receive insights from legal experts who work closely with trusts to ensure you are equipped with the latest information to masterfully tackle the gambit of trust requirements and issues.

Chair: **Theresa Donnelly**, Legal Services Manager, Perpetual Guardian

Domestic Trust Tax Disclosure Obligations

- Core requirements for trusts subject to section 59BA of the Tax Administration Act
- Small trust threshold
- Requirements for trusts above the small trust threshold
- Reporting metrics

Presented by **Vicki Ammundsen**, Director, Vicki Ammundsen Trust Law Limited

Asset Protection and Dealing with Trust Office-Holder Disputes

- The nature and the interests of the settlor, trustee and beneficiary in the garden-variety discretionary family trust
- How the settlor, trustee and beneficiary interrelate: who controls and influences who and how do they do it?
- When and how can the courts be used to resolve issues between trustees or between trustees and beneficiaries?
- What is the position of third parties who deal with trustees of trusts
 - How can they protect themselves?
 - What rights does the trusts Act 2019 offer them?

Presented by **Andrew Steele**, Barrister, Princes Chambers

Trustee Duties

- Consideration of trustees' duties
- Trust deed variation
- Provision of information to beneficiaries
- The role of independent trustee

Presented by **Mary Joy Simpson** and **Emma Tonkin**, Partners, Hesketh Henry

Review of Recent Trust Law Cases and Their Implications

Join the team at Morris Legal for a roundup of the recent and important trust law cases you need to know.

Presented by **Sally Morris**, Partner and **Bethan Read**, Special Counsel, Morris Legal

NAVIGATING RURAL PROPERTY TRANSACTIONS



TUESDAY, 24 MAY 2022
2.00PM TO 5.15PM

\$335
WEB225NZA02

Discover the latest legal issues affecting rural property transactions right now in this jam-packed half day seminar. You will receive practical guidance for acting in rural property transactions and deals, understand the tricky elements of a rural subdivision, and be updated on important developments relating to environment, planning, water and overseas investment. Walk away with the knowledge and skills to effectively advise your clients.

Chair: **Graeme Todd**, Principal, Todd & Walker

A Practical Guide to Acting in Rural Property Transactions

- Acting in rural property transactions: what you need to know
- Farming deals: tips and traps
- Best practice guidance

Presented by **Pétra Allen**, Director, Treadwell Gordon

Understanding the Unique Aspects of Rural Subdivisions

- Consenting requirements and third party interests
- Access, water rights and services
- Restrictive covenants for rural land

Presented by **Mark Dineen**, Partner, Anthony Harper

Update on Environmental, Planning and Water Considerations

- Implementing the 2020 freshwater reforms: regulations and farm plans
- Update on the RMA reforms: what we know so far
- Implications of three waters reform

Presented by **Ezekiel Hudspith**, Partner, Dentons Kensington Swan

Farm Land and the Overseas Investment Act: Implications

Discuss farm land and the new rules and information relating to OIO

Presented by **Amanda Spratt**, Partner, MinterEllisonRuddWatts



Very interesting and informative rural topics



4 ATTEND AND EARN 4 CPD HOURS

Learning Objectives:

- Gain a deeper understanding of domestic trust tax disclosure obligations
- Learn about trustee duties
- Receive practical insights on asset protection
- Understand how to manage trust office-holder disputes
- Be updated on recent and important trusts law cases

3 ATTEND AND EARN 3 CPD HOURS

Learning Objectives:

- Benefit from essential practice guidance when acting in a rural transaction
- Gain useful tips on rural subdivision
- Receive a timely update on environmental considerations
- Understand how the Overseas Investment Act applies to farm land

INTELLECTUAL PROPERTY CONFERENCE 2022

TUESDAY, 31 MAY 2022
9.00AM TO 5.15PM\$670
225NZA03

Leading trade marks & patents practitioners will help you to unpack the latest developments in intellectual property. Spend the morning assessing recent copyright cases and trade mark decisions from IPONZ and the High Court, consider the issues that arise at the intersection of IP and consumer law, and unpack the intricacies of IP litigation. In the afternoon you will review what makes a strong patent, strategies for patent protection and gain that all important Ethics CPE point!

Chair: **John Glengarry**, Partner - Patent & Trade Marks Attorney, Buddle Findlay

SESSION 1: INTELLECTUAL PROPERTY UPDATES

9.00AM – 1.15PM 225NZA03A \$405

Copyright: Recent Cases and Legislative Developments

Presented by **Kate Duckworth**, Lawyer - Patent & Trade Mark Attorney, Kate Duckworth Intellectual Property

Trade Marks Roundup: The Latest IPONZ and High Court Decisions

Walk away with a roundup of the latest IPONZ and High Court trade mark decisions, providing insight into the latest trends

Presented by **Jack Oliver-Hood**, Barrister

Interface Between Competition and IP Law

- Implications of repeal of all IP exceptions in the Commerce Act 1986
- Example case studies of how the new law might apply in practice
- Recent case law, including *Commerce Commission v Moola*

Presented by **Petra Carey**, Senior Associate, Russell McVeagh

IP Litigation and Interim Injunctions

- The *Sealegs* Undertaking as to Damages Claim, and "New" Patent Infringement Claim
- Designs: *Zespri v Gao* in the Court of Appeal and Supreme Court
- *Commerce Commission v Moola*: Lost Opportunity and Chilling Effect
- Interim Injunctions: the Interface Between Serious Question and Discretionary Factors

Presented by **Earl Gray**, Barrister, Sangro Chambers

SESSION 2: PATENTS AND ETHICS INTENSIVE

2.00PM – 5.15PM 225NZA03B \$335

Ethics and Best Practice Guidance

- A brief overview of recent Rules changes
- an interactive session considering and discussing real-world issues in IP practice, and how to apply the Rules to these issues

Presented by **Laura Carter**, Barrister - Patent Attorney, Sango Chambers

IP Strategy for Patent Protection

The long-term commercial value of a good invention can be amplified by securing patent protection for the invention. But in the absence of any intangible asset strategy for the invention, additional value may be left off the table. Or worse still, all value in the invention may be completely lost. In this session you will learn about what other steps can be taken to help amplify the benefits of patent protection. The session will cover:

- Should a patent be filed and when: reasons to file and factors to consider
- Other IP rights to complement the patent
- Managing risks along the product life cycle
- Case studies

Presented by **Anton Blijlevens**, Principal, Patent Attorney, AJ Park

What Makes a Strong Patent?

Presented by **David Nowak**, Director, Patent & Trade Mark Attorney, Henry Hughes Intellectual Property



Excellent - I enjoyed this conference very much



Interesting topics and practical advice



BEAT THE JUNE 30 CPE DEADLINE

7 ATTEND AND EARN 7 CPE HOURS

Learning Objectives:

- Consider recent copyright cases and legislative developments
- Review recent IPONZ and High Court trade mark decisions
- Benefit from essential practice guidance on competition and IP law
- Gain a deeper understanding of IP litigation and interim injunctions

Learning Objectives:

- Learn about ethics rule changes discuss real world examples
- Gain a deeper understanding of strategies used for patent protection
- Receive practical guidance on what makes a strong patent

INSURANCE CONTRACT LAW REFORM UPDATE



THURSDAY, 7 APRIL 2022
9.30AM TO 10.30AM

\$125
WEB224NZA01

Important changes are coming. Examine the draft exposure Bill and consider the implications for insurers and consumers including duty of disclosure, unfair contract terms and duty of good faith. Where appropriate for New Zealand, you will consider the reforms which have occurred in Australia.

Attend and receive a timely update on:

- The policyholder's duty of disclosure
 - Whether the unfair contract terms provisions in the Fair Trading Act 1986 will apply to insurance contracts
 - Improvements to increase understanding of insurance policies
 - The duty of utmost good faith
- Presented by **Stephanie Corban**, Special Counsel, Hesketh Henry; Legal500 Asia Pacific 2021 'Recommended Lawyer' in Insurance

1 ATTEND AND EARN 1 CPD HOUR

Learning Objectives:

- Receive a timely update on insurance contracts with the exposure Bill for Insurance Contract Law Reform

INFRASTRUCTURE PROJECTS: RECENT DEVELOPMENTS



WEDNESDAY, 1 JUNE 2022
2.00PM TO 4.00PM

\$245
WEB226NZA02

Attend this webinar and you will receive best practice guidance on developments affecting infrastructure projects. Stay up to date on what has been learned from recent approval decisions. Receive timely information on the latest water infrastructure reforms and their implications. Whether you work in resource management, local government, council or the public sector, this two-hour programme will ensure you're updated on the key legal issues that you need to know.

Chair: **Kylie Mutch**, Senior Associate, Chapman Tripp

Infrastructure Projects: Lessons Learnt and Best Practice from Approval Decisions

A look at recent approval decisions for infrastructure projects including a focus on the COVID fast track process.

Presented by **Jennifer Caldwell**, Partner, Buddle Findlay

The Latest on Water Infrastructure Reforms and their Implications

- Catch up on the progress of the Government's reform agenda, and how the reforms are tracking against their objectives
- The relationship with other changes to facilitate infrastructure provision
- The implications for other local service delivery

Presented by **Lizzy Wiessing**, Barrister, Kate Sheppard Chambers

2 ATTEND AND EARN 2 CPD HOURS

Learning Objectives:

- Receive practical guidance and lessons learnt from recent infrastructure projects.
- Gain perspective on the latest water infrastructure reforms and their implications.

INSURANCE LAW: 3 KEY UPDATES



WEDNESDAY, 1 JUNE 2022
9.30PM TO 12.30PM

\$335
WEB226NZA01

Ensure that you are across the most topical areas of insurance law by joining us as this focused half day event. You will gain a robust understanding of business interruption policies, receive a critical update on important cases, learn how to draft effective exclusion clauses, and receive insights into where the liability sits as a result of a business failure.

Chair: **Emma Gabor**, Principal, Gabor Law Ltd

Business Interruption Policies

- What does a BI policy cover?
- Does a person need to have suffered physical damage to insured property to make a BI claim?
- Does it cover COVID related loss?
- How is future loss of income calculated?

Presented by **Brad Cuff**, Barrister, Capital Chambers

Exclusion Clauses and Liability Relating to Business Failure

- The current use of exclusion clauses: drafting and enforcement
- Potential Liability claims against directors and officers relating to insolvency and business failure, including those brought by liquidators, receivers or regulators arising from corporate financial collapse

Presented by **Oliver Collette-Moxon**, Barrister

Insurance Case Law Update

In this session, you will review recent court decisions on insurance law and related issues, from NZ and beyond.

Presented by **Emily Walton**, Partner, Wynn Williams

3 ATTEND AND EARN 3 CPD HOURS

Learning Objectives:

- Understand what Business Interruption policies cover

- Learn how to apply exclusion clauses when dealing with a business failure
- Ensure you're up to date with the latest insurance case law

OVERSEAS INVESTMENT ACT: IMPLICATIONS FOR COMMERCIAL TRANSACTIONS



WEDNESDAY, 2 JUNE 2022
9.30AM TO 10.30AM

\$125
WEB226NZA03

The Overseas Investment Act has recently gone through significant legislative change. In this seminar you will explore the implications of the Act in commercial transactions, highlighting issues to be considered in corporate structuring, investment and merger and acquisition arrangements.

This session will include:

- The “overseas person” definition and the impact on various corporate structures
- Corporate restructures and the impacts of the Overseas Investment Act (including regulatory exemptions that may apply)
- OIO Applications for Significant Business Assets investments, including changes to the “investor test” and the new “national interest” test
- The OIO Notification regime that applies to certain other transactions

Presented by **Christina Lefever**, Principal, Lefever Law

Christina is the principal at Lefever Law, a commercial law firm specialising in overseas investment advice and applications. Her experience with the Overseas investment Act consent process includes involvement in over 50 Overseas Investment Office (OIO) applications, including a significant number of applications relating to the agricultural sector (including farming, forestry and horticulture), and OIO applications. She is a member of the OIO’s Legal Reference Group.

EVIDENCE & ADVOCACY MASTERCLASS



THURSDAY, 2 JUNE 2022
1.00PM TO 5.30PM

\$405
WEB226NZA04

Queens Counsel, esteemed barristers and litigation specialists will provide you with valuable insights into how you can elevate your skills to the next level. This masterclass reviews a select range of key advocacy skills and areas of evidence that will bolster any litigator’s practice, especially with many trials now moving to virtual format. If your goal is to get an edge in the courtroom, this is an opportunity you should not miss.

Chair: **David Broadmore**, Partner, Buddle Findlay

Just Prove It: Preparing Effective Briefs of Evidence in Civil Cases

Judges have lamented that counsel in civil cases “do not know the rules of evidence”. Briefs are often chock-full of opinion, submission and other inadmissible content. The Supreme Court’s recent judgment in *Bathurst* is a stark reminder of the importance of the Evidence Act 2006 in the civil context. Learn how to prepare a good brief for a factual witness, and how and when to challenge transgressions in your opponent’s briefs.

Presented by **Gillian Coumbe QC**, O’Connell Street Barristers

Disclosure of Privileged Material and Implied Waiver

- Without prejudice privilege and exceptions
- Waiver of privilege: Inadvertent and deliberate disclosure

Presented by **Felicity Monteiro**, Partner, Wilson Harle

Virtual Trials

Join Damian Chesterman as he discusses practical points and pitfalls to watch out for when involved in a virtual trial.

Presented by **Damian Chesterman**, Barrister, FortyEight Shortland Barristers

★ CROSS EXAMINATION INTENSIVE

Oral Evidence: Cross-Examination of Lay Witnesses and Leading Evidence

Presented by **Paul Dalkie**, Barrister

Cross-Examination of Expert Witnesses: Best Practice Approaches

Presented by **Rob Latton**, Barrister, FortyEight Shortland Barristers



1 ATTEND AND EARN 1 CPD HOUR

Learning Objectives:

- Learn about important developments relating to the Overseas Investment Act

4 ATTEND AND EARN 4 CPD HOURS

Learning Objectives:

- Learn useful tips for preparing effective briefs of evidence
- Receive guidance on disclosure of privileged material and implied waiver
- Gain best practice tips for appearing in virtual trials
- Understand the art and complexities of cross-examination

IMMIGRATION LAW CONFERENCE

WEDNESDAY, 8 JUNE 2022
9.00AM TO 5.15PM

\$670
226NZA05

The immigration law landscape continues to change rapidly in the wake of COVID-19, so it is imperative that you up to date with the current legal issues. Engage with leading specialists as they provide a detailed examination of Employer Work Visas, explain the INZ's complaint and resolution process and receive an update on IPT appeals. Finish off the day traversing the practical aspects of medical matters, managing Investor Plus clients and focus on the key elements of partnership applications.

SESSION 1: KEY IMMIGRATION EMPLOYMENT CHANGES AND CASE UPDATES

9.00AM – 1.15PM

226NZA05A

Chair: **Marcus Beveridge**, Managing Director, Queen City Law NZ Limited

THE LATEST ON EMPLOYMENT AND WORK VISAS

Critical Update on the Employer-Led Accredited Employer Work Visa

- An overview of the Accredited Employer Work Visa process
- Employer Accreditation and Job Check practical considerations
- Applying for Accredited Employer Work Visas from offshore

Presented by **Lauren Qiu**, Principal, Stay Legal

Update on Key Employment Issues Affecting Immigration

Join Maria for a roundup of the key employment law issues affecting immigration that you need to watch out for.

Presented by **Maria Green**, Special Counsel, Lane Neave

UPDATE ON CASES AND IPT APPEALS

INZ's Complaint and Resolution Process

- An overview of INZ's complaint and resolution process
- What does the complaint process cover?
- What does the resolution process cover?
- Alternative resolution mechanism and practical tips (time permits)

Presented by **Jack Cheng**, Senior Associate, Meredith Connell

Recent Immigration and Protection Tribunal Appeals

An update on the latest significant IPT appeals and consideration of the key learnings that you need to know for your practice.

Presented by **Michael Kim**, Principal, MK Law Barristers & Solicitors

SESSION 2: MEDICAL MATTERS, INVESTMENT AND PARTNERSHIP VISAS: THE KEY ISSUES

2.00PM – 5.15PM

226NZA05B

Chair: **Simon Graham**, Partner, Young Hunter Lawyers

Medical Matters: A Roundup of the Latest Cases

- Examine a selection of critical and fascinating cases regarding medical matters in immigration in the last 12 months
- Receive practical guidance and key takeaways that can immediately be incorporated into your practice

Presented by **Charlotte Summers**, Licensed Immigration Adviser, Pathways to New Zealand

Closing Deals with Investor Plus Clients

- The pathway to sign with UHNWIs: showing expertise and building rapport
- Showing expertise: different risk phases of applicants from developed and developing countries
- How to build rapport with UHNWIs, and to sign the service agreement with them

Presented by **Jessica Meng**, Immigration Adviser, IMME Limited

Partnership Applications: Factors to be Considered and Character Waivers for Supporting Partners

- Partnership applications: How it works and the various factors to be considered
- Character waivers for NZ supporting partners
- Recent cases of interest

Presented by **Dilki Rajapakse**, Barrister

7 ATTEND AND EARN 7 CPD HOURS

Learning Objectives:

- Receive a timely update on the Employer-Led Accredited Employer Work Visa
- Ensure you're up to date with employment law issues
- Understand the INZ's complaint and resolution process
- Receive practical guidance on recent IPT appeals and their implications
- Consider the latest cases relating to medical matters
- Learn best practice when managing Investor Plus clients
- Understand the complex area of partnership applications

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EMPLOYMENT LAW: HOT BUTTON ISSUES AND CASES



WEDNESDAY, 8 JUNE 2022
9.00AM TO 1.15PM

\$405
WEB226NZA06

Attend this information-packed half-day event to ensure that you stay up to date with the broad spectrum of employment cases and emerging trends. Examine the complex areas of restructuring and redundancies, bullying and harassment, employee vs. contractor issues and Fair Pay agreements. Walk away with a greater understanding of the employment landscape and what all this means for you and your clients.

Chair: **Shelley Eden**, Director, Gaze Burt

Bullying, Harassment and Sexual Misconduct: Cases and Developments

- Behaviour that amounts to bullying, harassment and sexual misconduct in the workplace
- Impact on employees and risks for employers
- Practical steps employers should be taking to protect their employees
- How to deal with complaints
- Recent cases and developments

Presented by **Kathryn McKinney**, Partner, Anthony Harper

Fair Pay Agreements and their implications

Fair pay agreements are coming and will introduce a new sector wide bargaining regime – but how will they work? We will explore:

- The background and key drivers behind the FPA regime
- The mechanics of FPAs, including scope, initiation, bargaining and reaching agreement
- Opportunities and risks posed by the regime for employers and employees

Presented by **Sherridan Cook**, Partner, Buddle Findlay

Restructuring and Redundancies: Recent Developments

- Recent complex restructuring and redundancy case law and developments
- Navigating COVID-19 restructures and employee redundancies
- Looking forward to 2022 and beyond

Presented by **Jennifer Mills**, Director and **Matthew Morrissey**, Solicitor, Jennifer Mills & Associates

Employee vs. Contractor: Latest Developments

- The real nature of the relationship: employee or contractor?
- Factors that determine whether a person is an employee or a contractor
- What impact does industry practice have on this?
- Implications for a business if a contractor is found to be (or claims to be) an employee
- Implications for directors of business where a contractor is found to be an employee

Presented by **John Farrow**, Partner, Anderson Lloyd

Update on Emerging Employment Law Trends and Cases

This session will cover recent trends in the employment law world including a discussion on the evolving attitudes towards mental health, drug testing, and COVID-19 in the workplace, as well as a whistle-stop tour of the key cases you need to know in 2022.

Presented by **Sarah McFetridge**, Senior Associate, Bell Gully

CONTRACT LAW: INTERPRETATION AND BREACH INTENSIVE



WEDNESDAY, 8 JUNE 2022
2.00PM TO 4.00PM

\$245
WEB226NZA07

This timely programme offers the information, strategies and tools you need to navigate the commercial reality of contractual disputes. Gain effective techniques for dealing with a contractual breach and understand current approaches to interpretation.

Chair: **Desley Horton**, Barrister, Shortland Chambers

Contractual Interpretation

- Current approach of the New Zealand Courts
- Ambiguity and inconsistency
- Variations to contract: is consideration required?
- Correction of mistakes by construction
- The future of contractual interpretation

Presented by **Josh Taylor**, Partner, Wynn Williams

Breach of Contract: Strategies on Terminating and/or Claiming Damages

When a contract has been breached, a decision needs to be made to terminate or affirm the contract. This decision can be difficult, and, as with most things in the law, can depend on context. Address the questions that may arise:

- What is the nature of the contract and the nature of the breach?
- Is the breach one that allows the contract to be terminated?
- What damages would be claimable for the breach, and do they differ if the contract is affirmed, or terminated?
- Does any value exist by having the contract affirmed?
- What options exist other than termination or claiming damages?
- Has any step been taken that may limit options?

Presented by **Kerry Puddle**, Special Counsel, K3 Legal Limited



4 ATTEND AND EARN 4 CPD HOURS

Learning Objectives:

- Understand the complex areas of bullying, harassment and sexual misconduct in the workplace and recent developments
- Ensure you are up to date on Fair Pay Agreements
- Benefit from essential practice updates on restructuring and redundancies
- Receive practical guidance on employee vs. contractor issues and disputes
- Consider upcoming developments and trends in employment law

2 ATTEND AND EARN 2 CPD HOURS

Learning Objectives:

- Be updated on contract interpretation and current approaches by the Court
- Develop a deeper understanding of contract breach, termination, and damages

UNIT TITLES AND BODY CORPORATE UPDATE



THURSDAY, 9 JUNE 2022
9.00AM TO 12.45PM

\$335
WEB226NZA09

Attend and hear from an experienced speaking panel who will examine 4 important areas affecting unit titles and body corporates. From the Unit Titles (Strengthening Body Corporate Governance and Other Matters) Amendment Bill and body corporate decision making to practical tips for deciphering unit plans, plus recent and important Tribunal cases, you will unpack the latest information that you need to know to ensure you stay out in front.

Chair: **Jeanne Heatlie**, Partner, Court One

Update on The Unit Titles (Strengthening Body Corporate Governance and Other Matters) Amendment Bill

Consider the Amendment Bill: what's there, what's missing, and what happens next. The Bill covers such points as:

- Vendor disclosure
- Committee governance
- Management agreements
- Codes of conduct
- Conflicts of interest
- Unit owner rights and responsibilities

Focus on practical points so you know what steps you and your clients need to take in response to the Bill.

Presented by **Thomas Gibbons**, Principal, Thomas Gibbons Law

Body Corporate Decision Making and Designated Resolutions

Gain a greater understanding of the requirements of the Unit Titles Act for body corporate decision making. This practical session will include discussion on membership voting, minority relief, the designated resolution process and objections. Help your clients to better understand and navigate the body corporate decision making regime.

Presented by **Kimberly Knox**, Director, GazeBurt

Practical Tips for Navigating Unit Plans

Unit plans contain a wealth of information about a unit title development. Finding that information and knowing how to use it can sometimes be a complicated undertaking. Be guided through a series of unit plans identifying key things to look for, and where to go for further information or assistance.

Presented by **Vicki Toan**, Partner, Glaister Ennor

Unit Titles Case Review and Tribunal Decisions

Join Jonathan Wood for a roundup of the significant cases involving unit titles.

Presented by **Jonathan Wood**, Senior Associate, Court One

DRAFTING COMPLEX WILLS WORKSHOP

THURSDAY, 9 JUNE 2022
2.00PM TO 5.15PM

\$335
226NZA10

Led by two facilitators who are immersed in wills and asset planning as part of their daily bread and known for their practical focus and examples-based development, this workshop will introduce you to practical tips on what to look out for in complex wills and how to draft fit for purpose wills that will stand up when they are needed.

This learn-by-doing workshop will help you achieve platinum wills excellence and give you the confidence to deliver this real and appreciable value to your clients. Areas that you will cover include:

- The features of a complex will
- The hidden pitfalls: how to recognise them and address them
- Identifying the hallmarks of good will drafting
- Developing your skills in the value add of a good will

Presented by **Henry Stokes**, General Counsel and **Theresa Donnelly**, Legal Services Manager, Perpetual Guardian

Henry Stokes, General Counsel, Perpetual Guardian

Henry Stokes has been in private practice and acted as in-house counsel for a combined period of over 20 years. He is currently General Counsel, for Perpetual Guardian. Henry specialises in the areas of wills, estates, trusts (both family and charitable) and protection of personal and property rights matters, including appearing in the Family Court, High Court and Court of Appeal. Henry advises on all areas from the preparation and implementation stages through to the disputes, claims and proceedings stages. Henry is an advocate for the trustee industry working together to provide world class trustee services to New Zealanders.

Theresa Donnelly, Legal Services Manager, Perpetual Guardian

Theresa Donnelly graduated from Auckland University in 1992 and has over 27 years' experience in private practice, government and in-house Legal. Theresa is currently the Legal Services Manager at Perpetual Guardian and is a recognised Elder Law expert. Theresa is formerly from Public Trust (Team Leader) and the Ministry of Social Development, where she was lead Senior in their Public Law Team responsible for advice in relation to Older People's Policy and the Office of Senior Citizens.

3.75 ATTEND AND EARN 3.75 CPD HOURS

Learning Objectives:

- Benefit from an update on important incoming legislation
- Receive practical guidance on body corporate decision making and the designated resolution process
- Learn useful tips to help you understand unit plans
- Receive a valuable update on unit title cases and tribunal decisions

3 ATTEND AND EARN 3 CPD HOURS

Learning Objectives:

- Receive practical tips to skillfully draft complex wills
- Gain confidence in drafting complex wills

JUDICIAL REVIEW: RECENT CASES AND DEVELOPMENTS



FRIDAY, 10 JUNE 2022
9.00AM TO 1.15PM

\$405
WEB226NZA11

Join an exceptional panel of public law experts to discuss some of the most topical issues in judicial review right now. You will receive an overview of the latest cases, including COVID cases, discuss recent developments relating to judicial review and the Treaty of Waitangi, and consider judicial review of environmental matters. Stay updated and gain valuable insight into the core principles you can immediately incorporate into practice.

Chair: **Simon Mount QC**, Bankside Chambers

JUDICIAL REVIEW CASE UPDATE INTENSIVE

Recent Cases and Judicial Review Trends

Join Matthew Smith and receive a roundup of recent cases and the judicial review trends that you need to know.

Presented by **Matthew Smith**, Barrister, Thorndon Chambers

Spotlight on COVID Related Judicial Review Cases

Examine the judicial review cases focused on COVID issues in the last year, including challenges to the vaccination programme, the MIQ system and COVID restrictions.

Presented by **Jonathan Scragg**, Partner, Duncan Cotterill

RECENT JUDICIAL REVIEW DEVELOPMENTS: ENVIRONMENT AND TE TIRITI O WAITANGI

Update on Judicial Review of Notification Cases Under the RMA

- What is being judicially reviewed (process not decision)
- Grounds on which challenges can be made
- Approach by Courts' to judicial review of RMA decisions
- Update on:
 - Court's interpretation of "environment"
 - Role of Council in judicial review decisions
- Concluding remarks

Presented by **Alan Webb**, Barrister, Quay Chambers

The Treaty of Waitangi | Te Tiriti o Waitangi and Judicial Review

Consider judicial review in the context of the Treaty of Waitangi and examine recent significant developments.

Presented by **Bryce Lyall**, Partner, Lyall & Thornton

SENTENCING IN CRIMINAL LAW



FRIDAY, 10 JUNE 2022
2.00PM TO 5.00PM

\$335
WEB226NZA12

In this must attend event for criminal lawyers you will catch up on recent and important developments in sentencing. Explore the practical application of Section 27 reports. Assess sentencing for fraudulent offending and discharges without conviction. You'll leave equipped with the key information and skills your clients will expect of you.

Chair: **Marie Taylor-Cyphers**, Barrister, Verus Chambers

Section 27: Case Law Update and Practical Tips

- An update on how the law continues to develop in this area since *SG v Heta* [2018] NZHC 2453
- Practical tips on how to get the best from s27 and reports
- What next for the applicability of s27?

Presented by **Lynn Hughes**, Barrister, Sentinel Chambers

Sentencing for Fraudulent Offending: The Key Factors

Todd Simmonds has been on the Serious Fraud Office prosecution panel for over 10 years and dealt with many serious fraud cases, both as prosecution and defence counsel. Join Todd for an examination of the key factors when dealing with sentencing for fraudulent offending.

Presented by **Todd Simmonds**, Barrister, Lorne Street Chambers

s106 Discharges Without Conviction

Join David Stevens for an update on recent developments relating to discharges without conviction.

Presented by **David Stevens**, Barrister

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4 ATTEND AND EARN 4 CPD HOURS

Learning Objectives:

- Ensure you're up to date with recent and important judicial review cases
- Understand judicial review in the environmental context
- Receive practical guidance on recent judicial review and Treaty of Waitangi developments

3 ATTEND AND EARN 3 CPD HOURS

Learning Objectives:

- Learn about the practicalities of Section 27 reports
- Understand the complex area of sentencing for fraudulent offending
- Receive practical guidance on discharges without conviction

BUILDING AND CONSTRUCTION: CONTRACTING AND DISPUTES



FRIDAY, 10 JUNE 2022
9.00AM TO 1.15PM

\$405
WEB226NZA13

With so much happening in the building and construction sector right now, there is no better time for you to check in on the latest developments. This expert panel of speakers will canvas everything from risk mitigation in supply chain management, scrutinise current contracting practices and the push for green contracting. Examine the subcontractor duty of care to owners, the latest in insolvency issues and discuss recent and important cases and decisions.

Chair: **John Green**, Founder and Director, Building Disputes Tribunal

Climate Change Risks & Opportunities: The Need for a Greener Approach to Contracting

- Historically, the construction sector is a significant contributor to greenhouse emissions in New Zealand. The sector needs to change this for a number of reasons, including what we categorise as physical risks, transition risks and liability risks. Discuss steps to integrate net zero clauses into construction contracts and embed sustainable performance criteria for the project lifecycle.

Presented by **Scott Thompson**, Partner and **Geoffrey White**, Senior Associate, MinterEllisonRuddWatts

Supply Chain Management and Risk Mitigation in Construction Contracts

- Gain a brief update on supply chain disruption to the construction industry, and how this disruption continues to impact construction contracts. Explore options for managing and mitigating supply chain risks in construction contracts, including different contracting models, procurement options and the use of advance payments and security.

Presented by **Kylie Mutch**, Senior Associate, Chapman Tripp

Subcontractors' Duty of Care to Owners in Construction Projects

An overview of the New Zealand position on duties of care between subcontractors and owners. Explore common issues encountered in negligence claims against sub-contractors including:

- Assumptions of responsibility by subcontractors
- The impact of contractual relationships on subcontractor duties of care
- Limitation issues for contribution claims (arising in the context of a negligence claim).

Presented by **Katrina Van Houtte**, Partner and **Madison Dobie**, Associate, Dentons Kensington Swan

Construction and Insolvency Update

Receive a timely and important update on recent insolvencies of note and the legal implications for the construction sector.

Presented by **Glen Holm-Hansen**, Partner, Hesketh Henry

Construction Law and Disputes Update: Practical Advice from the Recent Cases

Examine recent decisions relevant to the construction industry, including why they are important and what they mean for you, as well as trends in construction dispute resolution.

Presented by **Michael Taylor**, Partner – Russell McVeagh and **Joanna Trezise**, Senior Solicitor, Russell McVeagh

4 ATTEND AND EARN 4 CPD HOURS

Learning Objectives:

- Consider the biggest developments in green contracting
- Receive practical guidance on supply chain management risk mitigation
- Understand subcontractors' duty of care to owners
- Gain practical insights into insolvencies and the construction sector
- Receive a timely update on recent and important cases and disputes

ALTERNATIVE DISPUTE RESOLUTION: ADVOCACY TIPS AND TECHNIQUES



FRIDAY, 10 JUNE 2022
2.00PM TO 5.15PM

\$335
WEB226NZA14

Learn how to effectively advocate for your clients in these 3 areas of Alternative Dispute Resolution (ADR) by joining some of Aotearoa's top practitioners for this not-to-be-missed event. You will learn how to improve your technique in arbitration proceedings and discuss lessons learnt in international arbitration. Plus, hone your skills in commercial mediation and tikanga Māori based dispute resolution processes. Walk away with greater confidence to engage in ADR processes more effectively.

Chair: **Anita Killeen**, Barrister and Mediator, Quay Chambers

Advocating in Arbitration Proceedings: Tactical Considerations, Tips and Techniques

- Selecting an arbitrator
- Running an arbitration hearing
- Tactical considerations, tips and techniques
- International arbitration: Issues, trends and key learnings

Presented by **Dr Anna Kirk**, Barrister and Arbitrator, Bankside Chambers

How to Get the Most out of Commercial Mediation

- Benefits of mediation
- How to prepare yourself and your client
- Tips on dealing with difficult conversations
- How to get the best out of mediation as an advocate

Presented by **Mark Kelly**, Barrister and Commercial Mediator, Bankside Chambers

Tikanga Māori and the Design of Alternative Dispute Resolution Processes

- Disputes arising between Māori and non-Māori entities and individuals
- New mediation provisions (including Te Ture Whenua Māori Act and the Farm Debt Mediation Act)
- The need to develop bespoke tikanga based alternative dispute resolution model/models

Presented by **Baden Vertongen**, Lawyer and Mediator

3 ATTEND AND EARN 3 CPD HOURS

Learning Objectives:

- Gain tips on advocating in domestic arbitration proceedings
- Reflect on the key learnings in international arbitration
- Learn how to get the most out of commercial mediation
- Discuss the importance of developing bespoke tikanga based alternative dispute resolution model/models

FRANCHISE LAW UPDATE



THURSDAY, 16 JUNE 2022
11.00AM TO 12.00PM

\$125
WEB226NZA15

Join Deirdre Watson who will take you through the incoming changes affecting franchises and consider the intersection of franchising and employment laws. Don't miss out on receiving a comprehensive and concise update from a leading expert in this area.

Franchising Law Update

The presentation will cover:

- Upcoming changes to the obligations of franchisors in connection with employment laws
- Recent cases and updates on restraint of trade and post termination provisions affecting franchisees

Presented by **Deirdre Watson**, Barrister

Deirdre Watson, Barrister

Deirdre is a recognised presenter and author on franchise law topics. She specialises in acting for franchisees and franchisors in all manner of franchise related matters and disputes. She holds a Masters degree in Law (Hons), is a regular presenter on franchise legal issues, has written numerous articles in franchising, and is a past Board Member and Vice Chair of the New Zealand Franchise Association (FANZ). She is a member of FANZ's legislation and advocacy committee, making submissions on proposed legislation changes that affect franchising.



**CRITICAL UPDATES
IN JUST 1 HOUR**

1 ATTEND AND EARN 1 CPD HOUR

Learning Objectives:

- Receive practical guidance on importance changes and recent cases involving franchising law

CONSUMER AND COMPETITION LAW UPDATE



THURSDAY, 16 JUNE 2022
2.00PM TO 5.00PM

\$335
WEB226NZA16

In this programme you will take a deep dive into the significant developments impacting competition and consumer law in 2022 and beyond. Be updated on the statutory unconscionable conduct regime, examine incoming changes to the law relating to misuse of market power and understand how new technologies will put consumer privacy at risk.

Chair: **Jennifer Hambleton**, Senior Associate, MinterEllisonRuddWatts

The Statutory Unconscionable Conduct Regime

- Introduction to the new legislative scheme
- The Australian experience
- Practical tips for businesses

Presented by **Brigette Shone**, Special Counsel and **Charlotte Fleetwood-Smith**, Consumer Law Specialist, Russell McVeagh

Misuse of Market Power

Significant changes to New Zealand's general prohibition on misuse of market power are anticipated to be shortly enacted via the Commerce Amendment Bill 2021, which is expected to receive its third reading in the House in early 2022.

This session will cover:

- The proposed new legal test for misuse of market power
- Anticipated differences between the way in which the current and new laws will operate in practice
- Guidance from Australia, where a similar legislative change was introduced in 2017

Presented by **Anna Ryan**, Partner, Lane Neave

Update on Consumer Privacy and Technology

- Privacy impacts of new and emerging technologies on consumers
- The Privacy Act 2020: lessons learned so far
- Cyber-security risk and responses
- Developments in AI regulation and how this will affect consumer laws

Presented by **Kristin Wilson**, Senior Associate, Bell Gully

3 ATTEND AND EARN 3 CPD HOURS

Learning Objectives:

- Get the latest updated relating to the Statutory Unconscionable Conduct Regime
- Stay up to date on changes relating to misuse of market power
- Consider consumer laws in the context of privacy and technology

FAMILY LAW FORUM



TUESDAY, 21 JUNE 2022
9.00AM TO 1.15PM

\$405
WEB226NZA17

In this practical webinar, tailored specifically for family lawyers, you will learn how to tackle the complex issues that challenge you in your everyday practice. Hear from the experts and receive an important update on Contracting Out agreements and S21A, and understand the key principals and administrative processes for child support and maintenance. You will also gain a deeper understanding of issues relating to trans-Tasman proceedings and relationship property.

Chair: **Stuart Cummings**, Barrister, Surrey Chambers

Contracting Out Agreements: Avoiding the Pitfalls

- Drafting errors
- Future proofing agreements, as best we can
- How to avoid potential claims pursuant to section 21F of the Property (Relationships) Act 1976

Presented by **Jennie Hawker**, Partner and **Kristina Dunne**, Associate, Haigh Lyon

Update on s21A Agreements

- Highlighting some common issues still seen when drafting s21A agreements
- Tips and best practice guidance, including when giving independent legal advice
- Latest cases when problems have arisen

Presented by **Helen Tyree**, Director, McWilliam Tyree Lawyers

Understanding Child Support and Maintenance

- Key principles and issues of child support
- Overseas maintenance
- Child support through the IRD: The administrative process

Presented by **Calina Tataru**, Senior Associate, Simpson Grierson and **Inland Revenue Department**

The Trans-Tasman Proceedings Act and Relationship Property

- Understanding key jurisdictional differences
- Determining when to invoke the Trans-Tasman Proceedings Act
- Challenges with relationship property and/or Trusts in both jurisdictions
- Recent case law

Presented by **Vanessa Leishman**, Director and **Rebecca Davies**, Associate, Leishman Legal

FARM SUCCESSION AND FAMILY TRUSTS



WEDNESDAY, 22 JUNE 2022
9.00AM TO 1.15PM

\$405
WEB226NZA18

Are you across the nuances of farm succession matters? In this programme you will gain the knowledge and skills you need to effectively advise your clients. Examine the planning process and your role as a professional. Be updated on wills and the implications of relationship property. Take a deep dive into trust restructures, resettlements and tax. Plus, learn to identify the areas that could potentially cause a dispute down the track and how to avoid them.

Chair: **Emma Tomblin**, Partner, Duncan Cotterill

The Family Farm Succession Planning Process and Your Role as a Professional

- Process that farming families go through as part of family succession
- How family succession should work
- Dos and don'ts of communication
- How professionals should work with families

Presented by **Richard Parkes**, Partner, Cavell Leitch

Wills for Farming Families: Key Considerations

- Who is the best executor?
- What assets are we dealing with and can we do so under the will?
- Have we dealt with loans and gifts?
- Have you taken into account your obligations under the Property (Relationships) Act?

Presented by **Alana Crampton**, Partner, Tavendale and Partners

Traditional Farm Structures: Are They Fit for Purpose and the Implications of Change

- The suitability of using traditional farm asset protection structures
- Inheriting an existing structure and the things to look out for under the new Trusts Act
- The relationship property implications of using existing entities and restructuring

Presented by **Stephanie Ambler**, Partner and **Tomasina Antunovich**, Senior Associate, Tompkins Wake

Spotlight on Trust Restructuring and Resettlements and Tax

- Resettlements and other forms of restructuring explained
- What effect does the Trusts Act have on restructuring?
- Are there tax issues?

Presented by **David McLay**, Barrister

Avoiding Disputes Down the Road: Update on Recent Case Law and Examples

Join the Morris Legal team as they provide practical guidance and tips on how to recognise potential areas where a dispute could arise and how to mitigate them.

Presented by **Sally Morris**, Partner, Morris Legal

4 ATTEND AND EARN 4 CPD HOURS

Learning Objectives:

- Receive practical guidance on Contracting Out Agreements and S21A
- Gain an essential understanding of child support and maintenance
- Consider the biggest challenges in trans-Tasman Relationship Property

4 ATTEND AND EARN 4 CPD HOURS

Learning Objectives:

- Learn useful tips to advise on the process and understand your professional role
- Receive practical guidance on draft wills specific to farms and families
- Consider how relationship property can affect succession
- Ensure you are up to date on trust restructuring, resettlement and tax
- Receive valuable advice on how to avoid disputes

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Session 2: Patents and Ethics Intensive	225NZA03B	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>
Immigration Law Conference	226NZA05	\$670	\$469	<input type="checkbox"/>	<input type="checkbox"/>
Session 1: Key Immigration Employment Changes and Case Updates	226NZA05A	\$405	\$283.50	<input type="checkbox"/>	<input type="checkbox"/>
Session 2: Medical Matters, Investment and Partnership Visas: The Key Issues	226NZA05B	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>
Drafting Complex Wills Workshop	226NZA10	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>



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SEMINAR NAME	Code	Std. Price	Early Bird	Live online	Recording
Trusts Law: Asset Protection, Duties and Taxation	WEB225NZA01	\$405	\$283.50	<input type="checkbox"/>	<input type="checkbox"/>
Navigating Rural Property Transactions	WEB225NZA02	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>
Insurance Contract Law Reform Update	WEB224NZA01	\$125	\$87.50	<input type="checkbox"/>	<input type="checkbox"/>
Insurance Law: 3 Key Updates	WEB226NZA01	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>
Infrastructure Projects: Recent Developments	WEB226NZA02	\$245	\$171.50	<input type="checkbox"/>	<input type="checkbox"/>
Overseas Investment Act: Implications for Commercial Transactions	WEB226NZA03	\$125	\$87.50	<input type="checkbox"/>	<input type="checkbox"/>
Evidence & Advocacy Masterclass	WEB226NZA04	\$405	\$283.50	<input type="checkbox"/>	<input type="checkbox"/>
Employment Law: Hot Button Issues and Cases	WEB226NZA06	\$405	\$283.50	<input type="checkbox"/>	<input type="checkbox"/>
Contract Law: Interpretation and Breach Intensive	WEB226NZA07	\$245	\$171.50	<input type="checkbox"/>	<input type="checkbox"/>
Unit Titles and Body Corporate Update	WEB226NZA09	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>
Judicial Review: Recent Cases and Developments	WEB226NZA11	\$405	\$283.50	<input type="checkbox"/>	<input type="checkbox"/>
Sentencing in Criminal Law	WEB226NZA12	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>
Building and Construction: Contracting and Disputes	WEB226NZA13	\$405	\$283.50	<input type="checkbox"/>	<input type="checkbox"/>
Alternative Dispute Resolution: Advocacy Tips and Techniques	WEB226NZA14	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>
Franchise Law Update	WEB226NZA15	\$125	\$87.50	<input type="checkbox"/>	<input type="checkbox"/>
Consumer and Competition Law Update	WEB226NZA16	\$335	\$234.50	<input type="checkbox"/>	<input type="checkbox"/>
Family Law Forum	WEB226NZA17	\$405	\$283.50	<input type="checkbox"/>	<input type="checkbox"/>
Farm Succession and Family Trusts	WEB226NZA18	\$405	\$283.50	<input type="checkbox"/>	<input type="checkbox"/>

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