

ATTEND FACE TO FACE | LIVE ONLINE | OR ON DEMAND

Inaugural Tax Summit 2020

Working collaboratively with the ATO

Wednesday, 25 November 2020

8:45am to 5:30pm AEDT

The Grace Hotel, 77 York Street, Sydney

HEAR FROM THESE EXPERT SPEAKERS

- **Chris Kinsella** Partner, MinterEllison; Accredited Specialist in Dispute Resolution
- **Jeremy Hirschhorn** Second Commissioner, Australian Taxation Office
- **Tim Dyce** Deputy Commissioner, Engagement & Assurance, Private Wealth, Australian Taxation Office
- **Jade Hawkins** Assistant Commissioner, Engagement & Assurance, Private Wealth, Australian Taxation Office
- **Marcia Barker** Partner, Grant Thornton
- **Phil McNaughton** Director, UBT Accountants
- **Michael Gastevich** Partner, Tax & Legal, Deloitte Private
- **Sam Lo Ricco** Partner, Nuwaru
- **Tony Katsigarakis** Consulting Director
- **Rimma Miller** Partner, MinterEllison
- **Elizabeth Lucas** Partner & Head of National Specialist Tax Remuneration Taxes, Grant Thornton
- **Tim Lyford** Director - Tax, Bentleys
- **Vivian Chang** Partner, Practice Head - Tax, Ashurst
- **Neil Billyard** Partner, National Tax Practice Leader, BDO
- **Stuart Le Cornu** Partner, Fordham Group
- **Michael O'Neill** Secretary and CEO, Tax Practitioners Board

KEY BENEFITS OF ATTENDING

- ✓ **New ATO Private Wealth programs** with ATO Deputy Commissioner Tim Dyce
- ✓ Understanding **tax governance, transparency** and **ATO engagement**
- ✓ **ATO COVID-19** compliance activities
- ✓ **Practical tax issues** for restructuring in 2020
- ✓ **Pro-active planning** for employee expenses and benefits

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Inaugural Tax Summit 2020

WEDNESDAY, 25 NOVEMBER 2020
8:45AM TO 5:30PM (AEDT) Live from NSW

2011AN02
\$595

This full day Summit delivers high-profile representatives from the ATO and Tax Practitioners Board, and experts from Australia's top accounting and legal practices to delve into fundamental issues impacting today's practitioners. Don't miss this unique opportunity to engage with the ATO and understand how to work collaboratively with their new Private Wealth programs, COVID-19 compliance activities, tax governance and transparency and how to work together effectively on audits, inquiries and tax disputes. Plus, get ahead on FBT planning for employee expenses and benefits, restructuring issues and what not to do if you want to avoid being on the TBP watchlist. If you only attend one event this year, ensure this is it.

8:45am



Opening Comments by the Chair

Chair: **Chris Kinsella**, Partner, MinterEllison; Accredited Specialist in Dispute Resolution

8:50am

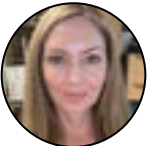


KEYNOTE ADDRESS

The Effect of COVID-19 on Community Expectations

Presented by **Jeremy Hirschhorn**, Second Commissioner, Australian Taxation Office

9:10am



PANEL + Q&A WITH THE ATO

Private Wealth: New ATO Programs

- Expansion of Justified Trust program to Top 500 Private Groups
- New program for next 5,000 Private Groups
- New program for Medium and Emerging Private Groups
- Wealth extraction

Presented by **Tim Dyce**, Deputy Commissioner and **Jade Hawkins**, Assistant Commissioner, Engagement & Assurance, Private Wealth, Australian Taxation Office



Panel Commentary by **Marcia Barker**, Partner, Grant Thornton, and **Phil McNaughton**, Director, UBT Accountants

10:25am

Morning Tea

10:45am



PANEL + Q&A: ENGAGE WITH YOUR PEERS

Tax Governance and Transparency: Why It Matters For All Corporate Taxpayers

- Risk appetites
- Wilful blindness
- Importance of systems and processes
- Best practice tax governance; how to get there, especially where resources are scarce

Presentations and panel discussion by **Michael Gastevich**, Partner, Tax & Legal, Deloitte Private, **Sam Lo Ricco**, Partner, Nuwaru, and **Tony Katsigarakis**, Consulting Director



12:00pm



Managing ATO Engagement: Inquiries, Audits and Tax Disputes

- Taxpayer onus of proof
- Importance of documentation and evidence
- ATO requests for information and formal powers
- Accountants concession and legal professional privilege

Presented by **Rimma Miller**, Partner, MinterEllison

7.0
HOURS

Estimated 7.0 CPD hours in Technical Competence

Working collaboratively with the ATO

[VIEW PROGRAM ONLINE](#)

12:45pm

Networking Lunch

1:30pm



Pro-active Planning for Employee Expenses and Benefits

- FBT from both the employer and employee perspectives
- What guidance is the ATO issuing?
 - Company cars
 - Car parking
 - Meals and entertainment, including home delivery/takeaways
 - Living away from home
 - Safe harbours
- Tips and traps for your FBT preparation
- Tax effective strategies going forward

Presented by **Elizabeth Lucas**, Partner & Head of National Specialist Tax Remuneration Taxes, Grant Thornton

2:30pm



ATO COVID-19 Compliance Activities

- Update on the latest ATO COVID-19 concessions
- Emerging issues: substantiation requirements in the COVID Support Program
 - JobKeeper 1.0 and 2.0
 - Cashflow boost
 - Time to pay arrangements
 - Superannuation
- Compliance: managing targeted activities
- What does the future look like?

Presented by **Tim Lyford**, Director - Tax, Bentleys

3:30pm

Afternoon Tea

3:50pm



PANEL + Q&A

Restructuring: Practical Issues in 2020

- Large business
- Medium business
- Small business



Presentations and panel discussion by **Vivian Chang**, Partner, Practice Head - Tax, Ashurst, **Neil Billyard**, Partner, National Tax Practice Leader, BDO, and **Stuart Le Cornu**, Partner, Fordham Group

4:45 pm



Tax Practitioners Board: Current Focus

- Code of Conduct
- Compliance focus
- New developments

Presented by **Michael O'Neill**, Secretary and CEO, Tax Practitioners Board

5:20pm

Closing Comments by the Chair

LEARNING OBJECTIVES

- Comprehend the ATO's messaging of tax governance and transparency
- Build a tax governance framework
- Engage with the ATO on their new Private Wealth programs
- Discover best practice methods to engage with ATO on tax disputes
- Learn where the ATO are focusing their attention on the SME sector
- Proactively plan for FBT and employee expenses and benefits
- Understand ATO COVID-19 compliance activities
- Take the tour of practical issues in restructuring
- Hear from the Tax Practitioners Board about its compliance focus

[Click here to view program online>>](#)

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3 SIMPLE WAYS
TO REGISTER

WEB legalwiseseminars.com.au

EMAIL info@legalwiseseminars.com.au

PHONE 02 9387 8133



Hurry Time is Ticking! Save 30% if you register and pay by 25 September 2020

VENUE: THE GRACE HOTEL, 77 YORK STREET, SYDNEY [>Directions to venue](#)

Please register me for:

| | Code | Early Bird fee | Std. fee | Face to Face | Live Online | On Demand |
|---|----------|----------------|----------|--------------------------|--------------------------|--------------------------|
| Inaugural Tax Summit 2020 click here to register online>> | 2011AN02 | \$416.50 | \$595.00 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

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ADDITIONAL DELEGATE

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